

A. For Equity Issues

Name of the Issuer: Digikore Studios Limited

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|---|---|---|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs. crore) | Rs. 30.48 crores (Fresh Issue - Rs. 21.56 cr and OFS - Rs. 8.92 cr) |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO was on Emerge Platform of NSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 271.87 |

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|---|--|--------|
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | 12.66% |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | N.A |
| | (v) at the end of 3rd FY | N.A |

- 6 Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)

(Rs. In Crores)

Parameters	FY 24	FY 25	FY 26
Income from operations	44.96		
Net Profit for the period	9.54	Will be updated on completion of respective Financial Year	Will be updated on completion of respective Financial Year
Paid-up equity share capital	6.33		
Reserves excluding revaluation reserves	36.13		

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|---|---|---|
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted / suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Frequently traded |
| | (ii) at the end of 2nd FY | Will be updated at the end of of 2nd FY |
| | (iii) at the end of 3rd FY | Will be updated at the end of of 3rd FY |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7)) | |
| | (i) at the end of 1st FY | No change in the Directors |
| | (ii) at the end of 2nd FY | Will be updated at the end of of 2nd FY |
| | (iii) at the end of 3rd FY | Will be updated at the end of of 3rd FY |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) | |
| | (i) as disclosed in the offer document | NA |
| | (ii) Actual implementation | NA |
| | (iii) Reasons for delay in implementation, if any | NA |

- 10 Status of utilization of issue proceeds (as submitted to stock exchange)(Rs. In crores)
(i) as disclosed in the offer document

21.56
21.56
(Amount
utilised till
March 31,
2024)
NA

(ii) Actual utilization

(iii) Reasons for deviation, if any

- 11 Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

- 12 Price- related data

Issue price : Rs. 171 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	283.50	272.40	329.00	537.15	597.90	255.90	NA	NA	NA	NA	NA	NA
Index (of NIFTY SME EMERGE):	9,210.31	10,233.22	10,896.64	11041.17	12703.76	6281.49	NA	NA	NA	NA	NA	NA

- 13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

FY 2024

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	36.95	19.04	NA	NA
	Peer Group:				
	Phantom Digital Effects Limited	15.97	26.90	NA	NA
	Prime Focus Limited	(0.82)	(0.01)	NA	NA
	Industry Average	NA	13.45	NA	NA
P/E	Issuer:	4.63	20.26	NA	NA
	Peer Group:				
	Phantom Digital Effects Limited	33.25	14.53	NA	NA
	Prime Focus Limited	(106.95)	-	NA	NA
	Industry Average	NA	7.26	NA	NA
RoNW(%)	Issuer:	74.03%	22.47%	NA	NA
	Peer Group:				
	Phantom Digital Effects Limited	NA	16.67%	NA	NA
	Prime Focus Limited	NA	-0.02%	NA	NA
	Industry Average	NA	8.32%	NA	NA
NAV per share based on balance sheet	Issuer:	49.91	67.05	NA	NA
	Peer Group:				
	Phantom Digital Effects Limited	NA	106.59	NA	NA
	Prime Focus Limited	NA	52.32	NA	NA

	Industry Average	NA	79.46	NA	NA
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