

A. For Equity Issues

Name of the Issuer: Vinyas Innovative Technologies Limited

1	Type of issue (IPO/ FPO)	SME IPO
2	Issue size (Rs. crore)	Rs. 54.66 crores
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO was on Emerge Platform of NSE
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how	40.09 times
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange	
	(i) allotment in the issue	12.50%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	9.55%
	(iii) at the end of 1st FY	6.52%
	(iv) at the end of 2nd FY	N.A
	(v) at the end of 3rd FY	N.A

6 **Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)**
(Rs. In Crores)

Parameters	FY 24	FY 25	FY 26
Income from operations	317.20	Will be updated at the end of of the respective Financial Year	Will be updated at the end of of the respective Financial Year
Net Profit for the period	15.35		
Paid-up equity share capital	12.58		
Reserves excluding revaluation reserves	115.61		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted / suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently Traded
	(ii) at the end of 2nd FY	Will be updated at the end of of 2nd FY
	(iii) at the end of 3rd FY	Will be updated at the end of of 3rd FY
8	Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))	
	(i) at the end of 1st FY	No Change in the Directors
	(ii) at the end of 2nd FY	Will be updated at the end of of 2nd FY
	(iii) at the end of 3rd FY	Will be updated at the end of of 3rd FY
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)	
	(i) as disclosed in the offer document	NA
	(ii) Actual implementation	NA
	(iii) Reasons for delay in implementation, if any	NA

- 10 **Status of utilization of issue proceeds (as submitted to stock exchange)(Rs. In crores)**
(i) as disclosed in the offer document 54.66
54.66 Crores.
(ii) Actual utilization (Amount utilised till
March 31, 2024)
(iii) Reasons for deviation, if any NA
- 11 **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
(a) Comments on use of funds NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

- 12 **Price- related data**
Issue price : Rs. 165 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	346.50	425.90	686.45	600.00	790.00	397.00	NA	NA	NA	NA	NA	NA
Index (of NIFTY SME EMERGE):	9,426.81	10,206.77	11,184.53	11,041.17	12,703.76	6,281.49	NA	NA	NA	NA	NA	NA

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

FY 2024					
Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	19.62	16.47	NA	NA
	Peer Group:				
	Cyient DLM Limited	NA	8.42	NA	NA
	Centum Electronics Limited	20.59	28.13	NA	NA
	Industry Average	NA	18.28	NA	NA
P/E	Issuer:	8.40	50.25	NA	NA
	Peer Group:				
	Cyient DLM Limited	85.73	74.80	NA	NA
	Centum Electronics Limited	NA	62.18	NA	NA
	Industry Average	NA	68.49	NA	NA
RoNW(%)	Issuer:	16.13%	11.97%	NA	NA
	Peer Group:				
	Cyient DLM Limited	NA	6.73%	NA	NA
	Centum Electronics Limited	NA	11.60%	NA	NA
	Industry Average	NA	9.17%	NA	NA
NAV per share based on balance	Issuer:	121.67	101.86	NA	NA
	Peer Group:				
	Cyient DLM Limited	NA	114.62	NA	NA

<i>sheet</i>	Centum Electronics Limited	NA	242.39	NA	NA
	Industry Average	NA	178.50	NA	NA